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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS, INC., et al.,

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

Debtors.

CERTIFICATE OF SERVICE

I, JOHN R. ASHMEAD, an attorney duly admitted to the bar of the State of New York, hereby certifies that on October 17, 2008, I caused a copy of the Amended Verified Statement of Seward & Kissel LLP Pursuant to Fed. R. Bankr.P.2019(a) to be served by facsimile as indicated upon the parties on the annexed service list.

In addition, on October 20, 2008, I caused a copy of the Verified Statement of Seward & Kissel LLP Pursuant to Fed. R. Bankr.P.2019(a) to be served by hand as indicated on the annexed service list.

SEWARD & KISSEL LLP

By: /s/ John R. Ashmead

John R. Ashmead

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